UCPath represents a significant transformation in the way UC works and handles human resource administration and payroll services.

Streamlined Processes | UCPath Center | Powerful Technology
Employee Self Service

The UCPath portal is an online, self-service tool that gives employees 24/7 access to UC employment information based on their role.

As each campus goes "live" on UCPath, employees will be able to log into the UCPath portal from mobile devices and computers at work or home.

Through Employee Self Service (ESS) an employee has the ability to view and update personal information, view paychecks, sign up for direct deposit, update tax withholdings, view or enroll in benefits, see vacation and sick leave balances and more!

The UCPath portal has tutorials available for most tasks and users will have the option to submit inquiries through the “Ask UCPath Center” feature.
Employee Self Service Dashboard

Next Paycheck
June 1

View Paycheck
View Benefits
View Retirement Info
View Leave Balances

Personal Information
Health and Welfare
Income and Taxes

Notices & Updates

Eight reasons to sign up for direct deposit

Still getting a paper paycheck? You might want to consider these eight advantages of direct deposit:
• On payday, your pay is already in your account for you to use, without having to visit a bank or ATM.
• Your pay will never get lost or misplaced like a paper check might.

Oct 03, 2017
Personal Information

PERSONAL INFORMATION SUMMARY

Roy Nakane

Name

Home/Mailing Addresses

Phone Numbers

Emergency Contacts

Email Addresses

Ethnic Groups
Dependents Information

**Charles Weiss**

**Primary Title:** RSCH ADM 3

**Employee ID:** 10000021

**Service Date:** 04/01/2013

---

**DEPENDENT COVERAGE SUMMARY**

**Charles Weiss**

To view your benefits as of another date, enter the date and select Go.

**Date:** 10/11/2017

**Dependent Details**

**Janet M Weiss**

**Type of Benefit** | **Description**
--- | ---
Medical | Kaiser North
Dental | Delta Dental PPO
Vision | Vision Service Plan (VSP)
Legal Services | ARAG Legal
Behavioral Health | Optum Behavioral Health-OPTKP
Supp Dependent Life - Spouse | Expanded Dep Life-Spouse 2.0X
Health & Welfare
Benefits Summary

Charles Weiss
Primary Title: RSCH ADM 3
Employee ID: 1000021
Service Date: 04/01/2013

Benefits Summary

To view your benefits as of another date, enter the date and apply the change

Date: 10/03/2017

Medical
Kaiser North
Family (NA+NC)

Dental
Delta Dental PPO
Family (NA+NC)

Vision
Vision Service Plan (VSP)
Family (NA+NC)

Voluntary Long-Term Disability
Voluntary Childcare Disability
60% of Salary

Voluntary Short-Term Disability
Voluntary Short-Term Disability
60% of Salary

403(b)
403(b) Voluntary Plan Flat Amt
$1,500 Before Tax

DCP Contribution
Waived

Health Savings Account
Waived

Flex Spending - Health
Waived

UC Retirement Plan
Tier 1970-55 Coord NCL
8% of Earnings

View Details

View Details

View Details

View Details

View Details

View Details

Using Your Benefits

Enroll in Benefits

Life Events / Benefits

Dependent Coverage

Health and Benefits

Benefits Summary

Search
Log out
Bookmark

UCPath Center

Ask UCPath Center

UCSB UCPath
**Absence Balances**

### REVIEW ABSENCE BALANCE

**Charles Weiss**

View current absence entitlement balances as of the date below. Select a different As Of Date to view past balances.

**As of Date: 01/31/2017**

#### Current Balance

<table>
<thead>
<tr>
<th>Leave</th>
<th>Beginning Balance</th>
<th>Taken</th>
<th>Earned</th>
<th>Adjustments</th>
<th>Ending Balance</th>
<th>Accrual Max</th>
</tr>
</thead>
<tbody>
<tr>
<td>Service Months</td>
<td>218.00</td>
<td>0.00</td>
<td>1.00</td>
<td>0.00</td>
<td>219.00</td>
<td>0.00</td>
</tr>
<tr>
<td>Vacation</td>
<td>229.22</td>
<td>8.00</td>
<td>11.37</td>
<td>0.00</td>
<td>232.59</td>
<td>268.80</td>
</tr>
<tr>
<td>Sick</td>
<td>144.86</td>
<td>0.00</td>
<td>6.50</td>
<td>0.00</td>
<td>151.35</td>
<td>0.00</td>
</tr>
<tr>
<td>Regular Comp Time</td>
<td>2.01</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>2.01</td>
<td>0.00</td>
</tr>
</tbody>
</table>

Disclaimer: Ending Balances only reflect absences that have been processed as of the date displayed.

#### Accrual For Pay Period By Appointment

<table>
<thead>
<tr>
<th>Emp Record</th>
<th>Eligibility Group</th>
<th>Department</th>
<th>Position</th>
<th>Job Code</th>
<th>Pay Period Hours</th>
<th>Service</th>
<th>Vacation Factor</th>
<th>Vacation Accrued</th>
<th>Sick Factor</th>
<th>Sick Accrued</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>STAFF99</td>
<td>RES GRANT PRG/MS OFFICE</td>
<td>RSCH ADM 3</td>
<td>RSCH ADM 3</td>
<td>140.80</td>
<td>Y</td>
<td>0.080769</td>
<td>11.372275</td>
<td>0.046154</td>
<td>6.498483</td>
</tr>
</tbody>
</table>

Disclaimer: A month of qualifying service is earned when you are on pay status for at least half the number of working hours in the month or the quadriweekly cycle.
Paychecks

Charles Weiss

Wed Feb 01, 2017 - Tue Feb 28, 2017 | #50031310
$1947.20

Sun Jan 01, 2017 - Tue Jan 31, 2017 | #50029208
$2027.39

Thu Dec 01, 2016 - Sat Dec 31, 2016 | #50027148
$1998.27

Tue Nov 01, 2016 - Wed Nov 30, 2016 | #50024653
$2001.31

Sat Oct 01, 2016 - Mon Oct 31, 2016 | #50022611
$2001.31

Thu Sep 01, 2016 - Fri Sep 30, 2016 | #50020598
$2001.30

VIEW PAYCHECK

University of California
144-101 Meridian Parkway
Riverside, CA 92518
855-592-7284

Employee ID: Location: Job Title: Pay Rate:

TAX DATA

Federal: CA State:

Amended Allowances: Amended Amounts:

BOOKS AND EARNINGS

Description: Begin Date: End Date: Rate: Hours: Earnings: YTD: Earnings:

Regular Pay: 02/01/2017: 02/28/2017: 8.00: 349.60: 13,857.53

Vacation Leave Used: 01/01/2017: 01/31/2017: 8.00: 256.00: 8.00: 256.00

TAXES

Description: Current: YTD: Description: Current: YTD:

Employee Payroll: 1,583.95: 4,773.88

TOTAL: 786.32: 2,155.39

BEFORE-TAX DEDUCTIONS

Description: Current: YTD: Description: Current: YTD:

Kidney Transplant: 1,100.00: 4,300.00

401B Vol Plan: 1,000.00: 4,300.00

UC Retirement Plan: 181.30: 1,144.20

Pension Plan: 190.00: 185.00

Voluntary Long Term Disability: 15.78: 31.52

Voluntary Short Term Disability: 24.31: 47.70

AD&D: 1.00: 1.00

RESIDENTIAL LIFE:

AD&D:

TOTAL: 11,067.35: 2,154.00

AFTER-TAX DEDUCTIONS

Description: Current: YTD: Description: Current: YTD:

Kidney Transplant: 1,583.95: 4,773.88

401B Vol Plan: 1,000.00: 4,300.00

Pension Plan: 1,583.95: 4,773.88

Voluntary Long Term Disability: 15.78: 31.52

Voluntary Short Term Disability: 24.31: 47.70

AD&D: 1.00: 1.00

TOTAL: 786.32: 2,155.39

EMPLOYER PAID BENEFITS

Description: Current: YTD: Description: Current: YTD:

Kidney Transplant: 1,583.95: 4,773.88

401B Vol Plan: 1,000.00: 4,300.00

Voluntary Long Term Disability: 15.78: 31.52

Voluntary Short Term Disability: 24.31: 47.70

AD&D: 1.00: 1.00

TOTAL: 786.32: 2,155.39
FEDERAL W-4 TAX INFORMATION

Christopher Phan
University of California

- Christopher Phan
  - SSN: XXX-XX-8012
  - Federal Worksheet
- Home Address
  - 360 Lakeside Dr
  - Dummy 100
  - Oakland CA 94612

W-4 Tax Data

You must complete Form W-4 so the Payroll Department can calculate the correct amount of tax to withhold from your pay. Federal income tax is withheld from your wages based on marital status and the number of allowances claimed on this form. You may also specify that an additional dollar amount be withheld. You can file a new Form W-4 anytime your tax situation changes and you choose to have more, or less, tax withheld.

Whether you are entitled to claim a certain number of allowances or exemption from withholding is subject to review by the IRS. Your employer may be required to send a copy of this form to the IRS.

Enter total number of Allowances you are claiming

Enter Additional Amount, if any, you want withheld from each paycheck

Indicate Tax Status

- [ ] Check here and select Single status if married but withholding at single rate.
  Note: If married, but legally separated, or spouse is a nonresident alien, select 'Single' status.

- [ ] Check here if your last name differs from that shown on your social security card.
  You must call 1-800-772-1113 for a new card.

Claim Exemption

I claim exemption from withholding for the year [2017] and I certify that I meet BOTH of the following conditions for exemption:

- Last year I had a right to a refund of ALL Federal income tax withheld because I had NO tax liability.
- This year I expect a refund of ALL Federal income tax withheld because I expect to have NO tax liability.

- [ ] Check this box if you meet both conditions to claim exempt status.
Income and Taxes

W2

VIEW W-2/W-2C FORMS
Charles Weiss

Review your available W-2 and W-2c forms. Select the year end form that you would like to review.

Select Year End Form
Tax Year: 2016
W-2 Reporting Company: UCSB
Tax Form ID: W-2
Issue Date: 01/20/2017

Download Attachment

W2 Wage and Tax Statement 2016
UNIVERSITY OF CALIFORNIA
14350-1 MERIDIAN PARKWAY
RIVERSIDE CA 92518

Copy C--To Be Filed With Employee's FEDERAL Tax Return

UCLA UCPATH
Income and Taxes
W2 Electronic Consent

W-2/W-2C CONSENT FORM
Peggy King

Submit or withdraw your consent to receive electronic W-2 or W-2c forms.

The IRS has approved the delivery of your W-2/W-2c statement(s) online if you provide your consent.
- An email notification will be sent to you when the W-2/W-2c is available for retrieval.
- You will receive a paper W-2/W-2c if you do not provide your consent.
- You DO NOT need to update your election every year. Your latest election will remain on file until you change it.
- You may change your delivery option at any time through December 31. Changes made after December 31 will be applied to next year’s W-2.
- Your W-2 may be required to be printed and attached to a federal, state, or local income tax return.
- Your forms will be maintained on UCPath for a minimum of five years.
- If you have any questions or need other services, please contact the UCPath Center Monday – Friday 8:00 a.m. – 5:00 p.m. (PST) at 855-982-7284.

Your Current Status: CONSENT WITHDRAWN.

☐ By checking this box, I hereby acknowledge that I wish to receive my W-2/W-2c electronically. I understand that I will no longer receive a paper version of my W-2/W-2c unless I unselect this checkbox. I also understand that all notification regarding my W-2/W-2c form(s) will be sent to the preferred email address that is on file for me.

SUBMIT
Income and Taxes
W2 Reissue Request

W-2 REISSUE REQUEST
Charles Weiss

Complete the following information to request a reissue of your W-2 form.

Home Address
300 Lakeside Dr
Dummy 100
Oakland CA 94612

* W2 Request for year
2016

Select where you want your W-2 delivered
Mailing Address

SUBMIT
Eight reasons to sign up for direct deposit

Still getting a paper paycheck? You might want to consider these eight advantages of direct deposit:

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Oct 05, 2017